

# Financial Institutions Update Spring 2023

5.23.2023 | BFKN EVENT

Oak Brook, Illinois

On May 18th, BFKN's **Financial Institutions Group** and RSM US hosted an all-day event for bankers about current issues impacting the financial industry. The participants discussed what to watch out for in today's rapidly changing financial environment. The topics included:

- Behringer/Geiringer Regulatory Report
- Tax Update for Financial Institutions
- Mergers & Acquisitions
- ESG Reporting
- Fintech Relationships/Innovation Panel
- Changing Workforce Panel
- Regulatory Update With FDIC Ombudsman Office

#### Panelists included:

- Robert M. Fleetwood, Partner, BFKN
- John Behringer, Partner, RSM US LLP
- Amy B. Brown, Associate Ombudsman, Federal Deposit Insurance Corporation
- Cheryl Clark, Director, RSM US LLP
- Aaron Donaldson, Principal, RSM US LLP
- Bill Fay, Partner, BFKN
- John K. Freechack, Managing Director, Piper Sandler
- John M. Geiringer, Partner, BFKN
- Nicholas Hahn, Partner, RSM US LLP
- Doug Jenen, Partner, RSM US LLP
- Abdul R. Mitha, Partner, BFKN
- Vivian Myers, Partner, RSM US LLP
- Allison N. Powers, Partner, BFKN

#### PROFESSIONALS

Bill Fay

Robert M. Fleetwood

John M. Geiringer

Abdul R. Mitha

Allison N. Powers

Justin C. Steffen

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#### PRACTICE AREAS

Financial Institutions

Fintech (FIGx)

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#### INDUSTRIES

Financial Services & Fintech

- Jay Schulman, Principal, RSM US LLP
- Justin C. Steffen, Partner, BFKN