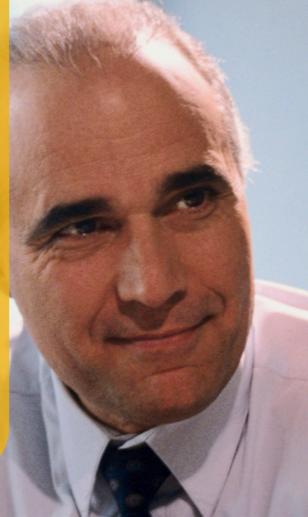


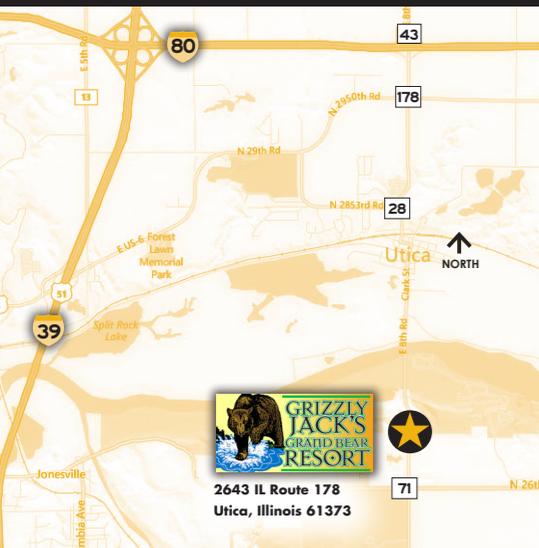
The Community Banking Forum

Wipfli understands the challenges you face as an executive officer or a director of a community bank. With that in mind, **The Community Banking Forum has been designed exclusively for executive officers and board members of community banks.** This event will provide you with information on and insight into current topics that are deeply impacting community banks today. The speakers, topics, and value-added information, combined with the opportunity to network with your peers, make this event one you will not want to miss!



Wednesday, May 8, 2013
8:30 a.m. to 4:00 p.m. (CST)

Grizzly Jack's Grand Bear Resort
2643 IL Route 178 | Utica, Illinois 61373



Lodging

Special Group Rate \$89 plus tax
if reserved by May 2, 2013.

Phone: 866.399.3866

Mention the "Wipfli Community
Banking Forum" to receive the
discounted rate.

Agenda

“Solid - helpful - thought
provoking - educational.”

- John Villas, Board Member,
Community Bank Corporation Chaska/Chanhassen

8:30 - 9:00 a.m.

Registration and continental breakfast

9:00 - 10:15 a.m.

Keynote Speaker – Leadership by Choice
Lou Heckler, Motivational Speaker

10:15 - 10:30 a.m.

Break

10:30 a.m. - 11:45 a.m.

Bank M&A and Capital Raising:

The Current Legal and Regulatory Environment

John M. Geiringer, Partner – Barack Ferrazzano Financial Institutions Group

Robert M. Fleetwood, Partner – Barack Ferrazzano Financial Institutions Group

11:45 a.m. - 12:30 p.m.

Lunch

12:30 - 2:10 p.m.

Proactive Succession Planning and Holistic Talent Management

Terry Saber, Partner – Wipfli

2:10 - 2:20 p.m.

Break

2:20 - 4:00 p.m.

Panel discussion – The State of the Financial Services Industry:

A Regulatory and Compliance Update

Moderator: Doug Fitzgerald, Partner – Wipfli

Compliance: Tim Tedrick, Partner – Wipfli

Regulatory: Scott Clarke, Assistant Director – IDFPB Bureau of Banks

Jim Eisfeller, Supervisory Examiner – FDIC

Total CPE credits
available: 7

The Community Banking Forum

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2643 IL Route 178 | Utica, Illinois

RSVP for this complimentary event at

www.wipfli.com/ILCBForum or contact Mary Boortz

phone: **715.858.6677** | e-mail: mboortz@wipfli.com

- A complimentary event

- CPE credit available

WIPFLI
LLP
CPAs and Consultants

Leadership by Choice

Great leaders reach a high level of performance because they choose to lead. Whether or not their business card reads “leader,” they make key decisions throughout their career, and when the promotions come, it’s no surprise to anyone. In this session, Lou Heckler, motivational speaker, will discuss the choices top leaders have made, including:

Competence – This includes lifelong learning and embracing new ideas.

High expectations – They create a climate in which top performance is encouraged and expected.

Ongoing relationships – They are dynamic networkers and great at linking people to achieve far-reaching goals.

Innovation – An overused word, but leaders are always open to fresh approaches and new thinking from people at every level.

Clarity – They keep everyone on the same path and seek feedback on an ongoing basis.

Excitement – They are delighted to be the organization’s cheerleader and work tirelessly on good health habits so they always feel at the top of their game.

These six elements spell C-H-O-I-C-E, which reinforces the powerful impact the right choices have on helping people to be strong leaders.



Keynote speaker:

Lou Heckler, Motivational Speaker

Lou Heckler is a motivational and business speaker with more than 40 years of experience in managing, motivating, and directing others. He served on the adjunct faculty at the University of Michigan’s Executive Education Center for 19 years. Lou is a Certified Speaking Professional and was inducted into the National Speakers Association’s Speaker Hall of Fame in 1992. In 2010, readers of *Meetings and Conventions* magazine named him as one of their favorite keynote speakers. He annually gives dozens of speeches for corporations, trade associations, and educational institutions. In addition, a portion of Lou’s business each year is coaching other professional speakers. He is also a weekly contributor to “Nightly Business Report” on 250 PBS television stations throughout North America.

PANEL DISCUSSION

The State of the Financial Services Industry: A Regulatory and Compliance Update

Change is constant in the financial services industry, whether it relates to conforming to new compliance rules or understanding new regulations or the new interpretations of not-so-new regulations. In this session, a panel will provide an update on the regulatory and compliance environments for banks, including a review of the changes in the examinations and enforcement actions, new disclosures and their impact, escrows, balloons, and fair lending. This program will provide valuable information necessary to navigate your bank toward success in the future.

GENERAL SESSIONS

Bank M&A and Capital Raising: The Current Legal and Regulatory Environment

With the hopeful perception that the worst of the financial crisis is behind us, many banks are again seriously evaluating various strategic options such as whether to merge with other banks or remain independent and whether to raise capital to grow or remain at their current size. To make these determinations, bank boards need to consider a variety of corporate, securities and regulatory issues. These include fiduciary duties discussions, financial considerations, and supervisory expectations.

Rob and John will discuss all of these issues, using recent experiences and providing real-world, practical advice on how to navigate them.

Proactive Succession Planning and Holistic Talent Management

It’s a new era! In unprecedented ways, succession on all fronts has become a strategic priority for financial institutions around the country. Ownership succession, board succession, CEO succession, executive management succession, mid-level management succession, and specialist succession are all front-burner priorities.

- How “well capitalized” is your bank when it comes to a prepared talent pool?
- How proactive have your board and executive team been in preparing the needed talent pool?
- How well have you done identifying, rewarding and retaining your “A” team?
- Who is and should be leading the charge on this important priority?

In this session, Terry will assist you with rethinking these important strategies and ensuring your financial institution is prepared.



Full event: 7 credits. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are based on a 50-minute hour.

Wipfli LLP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy

have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

Prerequisites: None
Advance Preparation: None
Instructional Delivery: Group - Live

Course Level: Basic
Field of Study: Specialized Knowledge and Applications
Program Cost: No fee

For more information regarding administrative policies, such as program cancellation or complaint policies, please contact Mary Boortz at 715.858.6677 or mboortz@wipfli.com.