

Debt and Equity Financings

Our lawyers participate regularly in debt and equity financings for financial institutions, including acting as issuer's and underwriter's counsel in public offerings of debt and equity securities, counsel for borrowers and lenders in financings secured by bank stock, and counsel for issuers and investors in private placements of preferred and common stock. Barack Ferrazzano has been involved in more than 40 public and private trust preferred offerings as either issuer's or underwriter's counsel.

Attorneys

- Robert M. Fleetwood
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Related Practices

- Financial Institutions