

Bradley W. B. Marzullo

Partner

Brad focuses his practice on securities, financial institutions and general corporate matters. He has experience in a number of areas, including mergers and acquisitions, public and private offerings, public company periodic reporting, corporate governance matters and business planning matters.

Brad is conversant in French.

Representative Clients

- Ellison Technologies
- Hitachi
- LVMH
- Moët Hennessy USA
- Quality Distribution

Representative Matters

- Ellison Technologies Acquisition of J&H Machine Tools
Represented Ellison Technologies in its acquisition of J&H Machine Tools.
- First Busey Corporation and Main Street Trust, Inc. Merger of Equals
Represented Main Street in connection with the merger of equals involving First Busey and Main Street resulting in a financial institution with assets of \$4.1 billion.
- Football Fanatics Private Equity Investment
Represented Football Fanatics in connection with its recapitalization and sale of Series A Preferred Shares to a well-known private equity firm.
- Hedge Fund PIPE Investments
Represented related hedge funds in numerous PIPE investments in and convertible debt financings of companies in a range of industries.
- Hitachi Acquisition of Mechanical Dynamics & Analysis
Represented Hitachi in its acquisition of Mechanical Dynamics & Analysis, a provider of products and services for the power generator industry.



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Practices

- Corporate and Securities
- Financial Institutions

Education

- University of Michigan School of Law, J.D., *cum laude*, 2004
- University of Chicago, Harris School of Public Policy, M.A. in public policy, 2004
- Washington University in St. Louis, B.A., *with honors*, 2000

Bar & Court Admissions

- State of Illinois

- **Hitachi Global Nuclear Power Plant Alliance**
Represented Hitachi in the formation of a multi-billion dollar global alliance with General Electric Company of their nuclear power plant businesses.
- **Moët Hennessy Acquisition of Millennium Import**
Represented Moët Hennessy S.A. in its acquisition of Millennium Import, the manufacturer, importer and distributor of Belvedere and Chopin vodkas, in a deal worth approximately \$300 million.
- **Quality Distribution Debt Exchange Offers**
Represented Quality Distribution, a public company, in issuing registered notes for outstanding privately issued notes utilizing the A/B exchange structure.
- **Safecor Health Acquisition of Regional Service Center**
Represented Safecor Health in its acquisition of Regional Service Center, the largest pharmaceutical repackaging company in the eastern United States.

News

- Barack Ferrazzano announces new partners (January 2012)

Events and Speaking Engagements

- "Not-for Profit Director Duties and Responsibilities," Washington Park Consortium, April 2009

Professional Activities and Honors

- Member, American Bar Association